



## Santa Clara County Office of Education

Charles Weis, Ph.D.  
County Superintendent of Schools

# Informational Bulletin

*For Santa Clara County Districts*

## District Business & Advisory Services

Nimrat Johal: Director- DBAS: 408-453-6599

Cathy McKim, Manager-DBAS: 408-453-6588

Bulletin: 12-063

Date: October 24, 2011

To: District Fiscal Directors

From: Cathy McKim

Re: Apportionments Sent to the State Controller's Office for Payment

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The purpose of this e-mail is to notify you that the California Department of Education (CDE) has sent two apportionments to the State Controller's Office for payment.

**First Apportionment, Quality Education Investment Act of 2006 (QEIA) for Districts, Fiscal Year 2011-12.** This apportionment, in the amount of \$298,193,400, is made from funds provided by Senate Bill 1133 (Chapter 751, Statutes of 2006). Funding is in support of the QEIA, established in California *Education Code* sections 52055.700 through 52055.770. This apportionment provides a payment for the schools selected to participate in the QEIA program equal to 90 percent of the 2011-12 entitlements.

**First Apportionment, Quality Education Investment Act of 2006 (QEIA) County Oversight, Fiscal Year 2011-12.** This payment, in the amount of \$1,800,002 is made from funds provided by Senate Bill 1133 (Chapter 751, Statutes of 2006). Funding is in support of the QEIA, established in California *Education Code* sections 52055.700 through 52055.770. This apportionment provides a payment to county offices of education in support of county oversight activities associated with the QEIA program equal to 90 percent of the 2011-12 entitlements.

I have attached the letters and apportionment schedules for your convenience; however, they are also available on the CDE Categorical Programs Web page at <http://www.cde.ca.gov/fg/aa/ca>. Letters of apportionment from CDE's School Fiscal Services Division are no longer mailed to the county superintendents of schools. Instead, county superintendents are notified of all apportionments by e-mail sent to their CDEfisc addresses.

Please share this information as deemed appropriate.



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For Santa Clara County Districts

## District Business & Advisory Services

Nimrat Johal: Director- DBAS: 408-453-6599

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### SCHEDULE OF THE FIRST APPORTIONMENT FOR QUALITY EDUCATION INVESTMENT ACT OF 2006 ENTITLEMENT AND FIRST APPORTIONMENT FISCAL YEAR 2011-12

District	School	District	School	Entitlement	First Apportionment (90%)
69369	6046148	Alum Rock Union Elementary School District	Clyde L. Fischer Middle	\$575,100	\$517,590
69369	6046239	Alum Rock Union Elementary School District	Cesar Chavez Elementary	\$316,100	\$284,490
69369	6068910	Alum Rock Union Elementary School District	Joseph George Middle	\$556,200	\$500,580
69666	6048433	San Jose Unified School District	Anne Darling Elementary	\$337,300	\$303,570
69666	6048698	San Jose Unified School District	Selma Olinder Elementary	\$305,700	\$275,130
69666	6048730	San Jose Unified School District	Walter L. Bachrodt Element	\$367,000	\$330,300
69666	6048748	San Jose Unified School District	Washington Elementary	\$349,000	\$314,100
<b>Santa Clara County Total</b>				<b>\$2,806,400</b>	<b>\$2,525,760</b>
<b>STATE TOTAL</b>				<b>\$331,326,000</b>	<b>\$298,193,400</b>

### Schedule of the First Apportionment for the County Oversight Related to the Quality Education Investment Act of 2006 Fiscal Year 2011-12

District	District of Qualifying School	QEIA Qualifying School	Entitlement	First Apportionment (90%)
69369	Alum Rock Union Elementary School District	Clyde L. Fischer Middle		
69369	Alum Rock Union Elementary School District	Cesar Chavez Elementary		
69369	Alum Rock Union Elementary School District	Joseph George Middle		
69666	San Jose Unified School District	Anne Darling Elementary		
69666	San Jose Unified School District	Selma Olinder Elementary		
69666	San Jose Unified School District	Walter L. Bachrodt Elementary		
69666	San Jose Unified School District	Washington Elementary		
<b>10439</b>		<b>Santa Clara County Office of Education</b>	<b>\$ 19,500</b>	<b>\$ 17,550</b>
		<b>State Total</b>	<b>\$ 2,000,000</b>	<b>\$ 1,800,002</b>

County Board of Education: Leon F. Beauchman, Michael Chang, Joseph Di Salvo, Julia Hover-Smoot, Grace H. Mah, Craig Mann, Anna Song  
1290 Ridder Park Drive, San Jose, CA 95131-2304 (408) 453-6500 [www.sccoe.org](http://www.sccoe.org)

A Champion for Children, Schools and Community



CALIFORNIA  
DEPARTMENT OF  
EDUCATION

**TOM TORLAKSON**

STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

October 11, 2011

Dear County Superintendents of Schools:

**NOTICE OF THE FIRST APPORTIONMENT FOR THE  
QUALITY EDUCATION INVESTMENT ACT OF 2006  
FISCAL YEAR 2011-12**

This apportionment, in the amount of \$298,193,400, is made from funds provided in Senate Bill (SB) 1133 (Chapter 751, Statutes of 2006). Funding is in support of the Quality Education Investment Act of 2006 (QEIA), established in California *Education Code (EC)* sections 52055.700 through 52055.770. This apportionment provides a payment for the schools selected to participate in the QEIA program equal to 90 percent of the 2011-12 entitlements.

School districts and chartering authorities receiving these funds are those that applied to participate in the program, on behalf of their elementary, secondary, and charter schools that met the eligibility requirements pursuant to subdivisions (b), (c), and (d) of *EC* Section 52055.720, starting in fiscal year 2007-08, and that were approved for program participation by the State Board of Education in its May 2007 meeting. A school selected to participate in the first year of the program continues participating unless it is terminated pursuant to subdivision (c) of *EC* Section 52055.740, it declines to participate, or there is evidence of fraud or fiscal irregularities. Selected schools receive funding each year through their districts, beginning in 2007-08 and continuing through 2014-15. Annual funding for these fiscal years, except for fiscal year 2009-10, is provided by SB 1133 (Chapter 751, Statutes of 2006). Funding for fiscal year 2009-10 was provided by Assembly Bill (AB) 3 (Chapter 3, Statutes of 2009-10, Fourth Extraordinary Session), and AB 56 (Chapter 31, Statutes of 2009-10, Third Extraordinary Session).

School districts and chartering authorities receiving funds on behalf of selected schools agreed to assurances and requirements provided in statute (Subdivision (a) of *EC* Section 52055.750). In addition, county superintendents of schools are required to annually review the schools in their county and the schools' data for compliance with program requirements and timelines (*EC* Section 52055.740).

As provided in *EC* Section 52055.770, annual funding is equal to \$500 per pupil enrolled in kindergarten and grades one through three, inclusive, \$900 per pupil in grades four through eight, inclusive, and \$1,000 per pupil in grades nine through twelve, inclusive. The pupil counts used to calculate the funding are the selected schools' 2010 enrollment as reported in the California Basic Educational Data System.

Warrants will be mailed to each county treasurer approximately three weeks from the date of this Notice. For standardized account code structure coding, use Resource Code 7400, Quality Education Investment Act, and Revenue Object Code 8590, All Other State Revenue.

Letters of apportionment from the California Department of Education's (CDE's) School Fiscal Services Division are no longer mailed to the county superintendents of schools. Instead, county superintendents will be notified of each apportionment by e-mail. Accordingly, the CDE has sent an e-mail to each county superintendent, addressed to the county's CDEfisc e-mail address, to inform him or her of this apportionment. The e-mail contained a link to the CDE Categorical Programs Web page at <http://www.cde.ca.gov/fg/aa/ca/> where, under the program name, the letter and schedule for this apportionment are posted, as well as entitlements for local educational agencies that are not being paid in this apportionment. The CDE requested that the e-mail be forwarded to all school districts and charter schools in the county.

If you have any questions regarding this program or apportionment, please contact Bob Storelli, Education Programs Consultant, School Turnaround Office, by phone at 916-319-0482 or by e-mail at [Bstorelli@cde.ca.gov](mailto:Bstorelli@cde.ca.gov). If you have any questions regarding this apportionment or the payment process, please contact Karen Almquist, Assistant Fiscal Consultant, Categorical Allocations and Management Assistance Office, by phone at 916-327-4406 or by e-mail at [kalmquis@cde.ca.gov](mailto:kalmquis@cde.ca.gov).

Sincerely,

Jeannie Oropeza, Deputy Superintendent  
Finance, Technology, and Administration Branch



CALIFORNIA  
DEPARTMENT OF  
EDUCATION

**TOM TORLAKSON**  
STATE SUPERINTENDENT OF PUBLIC INSTRUCTION

October 13, 2011

Dear County Superintendents of Schools:

**NOTICE OF THE FIRST APPORTIONMENT FOR THE  
COUNTY OVERSIGHT RELATED TO THE  
QUALITY EDUCATION INVESTMENT ACT OF 2006  
FISCAL YEAR 2011-12**

This apportionment, in the amount of \$1,800,002, is made from funds provided in Senate Bill 1133 (Chapter 751, Statutes of 2006). Funding is in support of the Quality Education Investment Act of 2006 (QEIA), established in California *Education Code (EC)* sections 52055.700 through 52055.770. This apportionment provides a payment to county offices of education (COEs) in support of county oversight activities associated with the QEIA program equal to 90 percent of the 2011-12 entitlements.

Pursuant to *EC* Section 52055.770(i)(1), the formula for allocating these funds is similar to that for allocating funds to COEs in support of county oversight activities required under the *Williams v. California* settlement agreement. Consistent with that formula, established in *EC* Section 1242, COEs receive \$2,500 per participating elementary school, \$3,500 per participating middle or junior high school, and \$5,000 per participating high school for QEIA oversight activities. They also receive additional funding for participating schools whose May 2010 California Basic Educational Data System enrollment exceeds certain thresholds, as follows:

- \$2.50 for each pupil that exceeds a total elementary school enrollment of 856 pupils.
- \$3.50 for each pupil that exceeds a total middle or junior high school enrollment of 1,427 pupils.
- \$5.00 for each pupil that exceeds a total high school enrollment of 2,296 pupils.

Overall, each COE will receive no less than \$10,000.

*EC* Section 52055.770(i) provides that not more than \$2,000,000 will be provided to COEs for this program.

Warrants will be mailed to each county treasurer approximately four weeks from the date of this Notice. For standardized account code structure (SACS) coding, use Resource Code 7400, Quality Education Investment Act, and Revenue Object Code 8590, All Other State Revenue.

Letters of apportionment from the California Department of Education's (CDE's) School Fiscal Services Division are no longer mailed to the county superintendents of schools. Instead, county superintendents will be notified of each apportionment by e-mail. Accordingly, the CDE has sent an e-mail to each county superintendent, addressed to the county's CDEfisc e-mail address, to inform him or her of this apportionment. The e-mail contained a link to the CDE Categorical Programs Web page at <http://www.cde.ca.gov/fg/aa/ca/> where, under the program name, the letter and schedule for this apportionment are posted, as well as entitlements for local educational agencies that are not being paid in this apportionment. The CDE requested that the e-mail be forwarded to all school districts and charter schools in the county.

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Sincerely,

Jeannie Oropeza, Deputy Superintendent  
Finance, Technology, and Administration Branch